

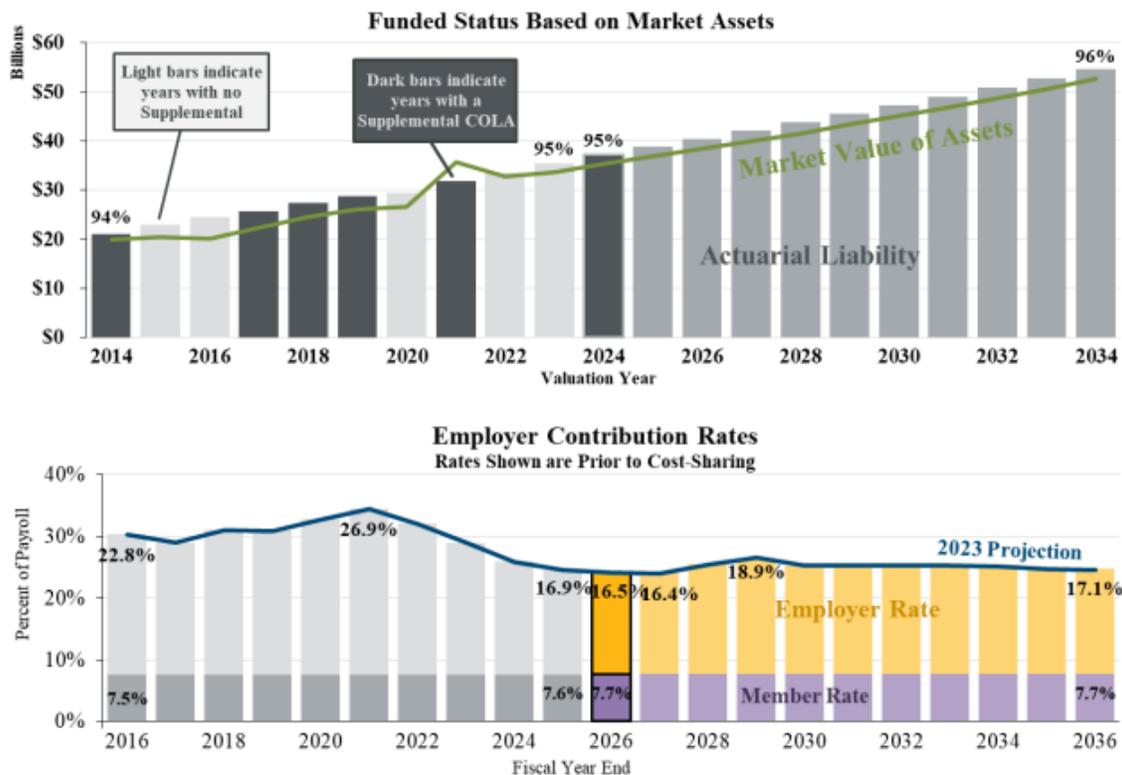
Response to Questions about the SFERS Actuarial Services Request for Proposal

Q: Are IRS limit calculations calculated internally and reviewed by the provider, or does the provider provide these calculations?

A: The provider will provide a calculation.

Q: Please provide a copy of the most recent 10-year employer contribution rate projection.

A: The most recent projection may be found in the July 1, 2024 actuarial valuation report on page 11. The report may be found on our website under Resources and Publications or in the link here: [SFERS Actuarial Valuation 2024 – San Francisco Employees' Retirement System \(SFERS\)](#)



Q: Please clarify whether a web-based modeler is part of the expected services.

A: A web-based modeler is not part of the expected services.

Q: Please provide the actuarial services fees over the last five years.

A:

Fiscal Year	Total Invoiced*
2020-2021	327,771.95
2021-2022	321,222.25
2022-2023	271,106.35
2023-2024	378,575.00
2024-2025	302,926.25

*Includes fees paid by
Plan Sponsor