City and County of San Francisco Employees' Retirement System

Office of the Executive Director

SFERS Responses to Questions Submitted regarding the SFERS Fiduciary Governance

Consulting Services Request for Proposals – March 17, 2021

Question #1 – On page 3 of the RFP, it states Proposers shall submit one (1) electronic copy of their proposal in aa sealed envelope or box. Please clarify and confirm if SFERS is requesting an electronic copy of the proposal on a USB and that the physical and electronic copies may be delivered in the same sealed envelope or box.

SFERS' Response – Confirmed SFERS requests an electronic copy of the proposal on a USB that would be included in the same sealed envelope or box that contains the requested hard copies of the proposal.

Question #2 – In Appendix A-2 of the RFP, the hyperlinks to the supplemental forms do not work. If you could please provide working links, or a PDF copy of these forms, we'd appreciate it.

SFERS' Response – SFERS is providing a soft-copy (Word) version of Appendix A-2 with live hyperlinks to the supplemental forms.

Supplemental Forms:

Form:	Required If:
Minimum Compensation Ordinance (MCO) Declaration (pdf)	You have at least \$25,000 (\$50,000 for non-profit organizations) in cumulative annual business with a City department or departments and have more than 5 employees, including employees of any parent, subsidiaries and subcontractors.
Health Care Accountability Ordinance (HCAO) Declaration (pdf)	You have at least \$25,000 (\$50,000 for non-profit organizations) in cumulative annual business with a City department or departments and have more than 20 employees (more than 50 employees for nonprofit organizations), including employees of any parent, subsidiaries or subcontractors.

Insurance Requirements (pdf)	The solicitation requires the successful bidder to demonstrate proof of insurance.
Payment (Labor and Material) Bond (pdf)	The solicitation requires the awarded vendor to post a Payment (Labor and Material) bond.
Performance Bond (pdf)	The solicitation requires the awarded vendor to post a Performance bond.
Local Business Enterprise Program Application(Contract Monitoring Division)	You desire to participate in the City's Local Business Enterprise Program, which helps certain financially disadvantaged businesses increase their ability to compete effectively for City contracts.